

# AMUNDI FUNDS US HIGH YIELD BOND - A EUR Hgd

FACTSHEET

Marketing  
Communication

30/04/2026

BOND ■

Article 8 ■

## Objective and Investment Policy

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. Seeks to increase the value of your investment and to provide income over the recommended holding period. The Sub-Fund invests at least 70% of its assets in below- investment grade U.S. corporate bonds, convertible securities, preferred stocks and mortgage-related and asset-backed securities. The Sub-Fund may also invest up to 30% of its assets in Canadian issuers and up to 15% in issuers from elsewhere in the world, including emerging markets, as well as in cash, money market securities, investment grade bonds, and, on an ancillary basis, equities. The Sub-Fund makes use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (long or short) to various assets, markets or other investment opportunities (including derivatives which focus on credit). **Benchmark** : The Sub-Fund is actively managed by reference to and seeks to outperform the ICE BofA ML US High Yield Index. The Sub-Fund is mainly exposed to the issuers of the Benchmark, however, the management of the Sub-Fund is discretionary, and will be exposed to issuers not included in the Benchmark. The Sub-Fund monitors risk exposure in relation to the Benchmark however the extent of deviation from the Benchmark is expected to be significant. Further, the Sub-Fund has designated the Benchmark as a reference benchmark for the purpose of the Disclosure Regulation. The Benchmark is a broad market index, which does not assess or include its constituents according to environment characteristics and therefore is not aligned with the environmental characteristics promoted by the Sub-Fund. **Management Process** : The Sub-Fund integrates Sustainability Factors in its investment process as outlined in more detail in section "Sustainable Investment" of the Prospectus. The investment manager uses a combination of market analysis and analysis of individual bond issuers to identify those bonds that appear more creditworthy than their ratings indicate. The Sub-Fund seeks to achieve an ESG score of its portfolio greater than that of the Benchmark.

## Meet the Team



**Andrew Feltus**

Co-Director of High Yield Corporates

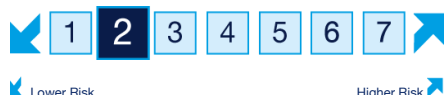


**Matthew Shulkin**

Portfolio manager

## Risk & Reward Profile (Source: Fund Admin)

### Risk Indicator (Source : Fund Admin)



The SRI represents the risk and return profile as presented in the Key Information Document (KID). The lowest category does not imply that there is no risk. The SRI is not guaranteed and may change over time. The risk indicator assumes you keep the product for 4 years.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 2 out of 7, which is a low risk class. This rates the potential losses from future performance at a low level, and poor market conditions are very unlikely to impact our capacity to pay you. Additional risks: Market liquidity risk could amplify the variation of product performances. This product does not include any protection from future market performance so you could lose some or all of your investment. Beside the risks included in the risk indicator, other risks may affect the Sub-Fund's performance. Please refer to the Amundi Funds prospectus.

## Key Information (Source: Amundi)

Net Asset Value (NAV) : **106.75 ( EUR )**

NAV and AUM as of : **30/04/2026**

ISIN code : **LU1883861210**

Assets Under Management (AUM) : **217.62 ( million EUR )**

Sub-fund reference currency : **EUR**

Share-class reference currency : **EUR**

Benchmark : **100% ICE BOFA US HIGH YIELD INDEX HEDGED**

Comparative benchmark : **100.0% ICE BOFA US HIGH YIELD INDEX HEDGED**

## Information (Source: Amundi)

Fund structure : **SICAV**

Sub-fund launch date : **07/06/2019**

Share-class inception date : **07/06/2019**

Eligibility : -

Type of shares : **Accumulation**

Minimum first subscription / subsequent :

**1 thousandth(s) of (a) share(s) / 1 thousandth(s) of (a) share(s)**

Entry charge (maximum) : **4.50%**

Management fees and other administrative or operating costs : **1.63%**

Exit charge (maximum) : **0.00%**

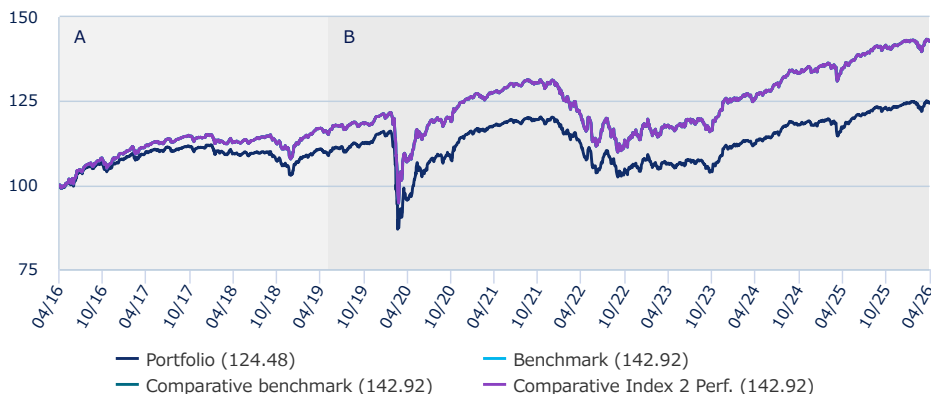
Minimum recommended investment period : **4 years**

Performance fees : **Yes**

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Returns (Source: Fund Admin) - Past performance does not predict future returns

Performance evolution (rebased to 100) from 30/04/2016 to 30/04/2026\* (Source: Fund Admin)



A : The Sub-Fund was created to absorb AMUNDI FUNDS II PIONEER US HIGH YIELD BOND. Performance is based on that of the absorbed Sub-Fund, which pursued the same investment policy managed by the same investment management team and adopted a similar fee structure. Absorbed Sub-Fund inception: 2004.

B : Performance of the Sub-Fund since the date of its launch

Rolling performances \* (Source: Fund Admin)

|                               | YTD        | 1 month    | 3 months   | 1 year     | 3 years    | 5 years    | 10 years   | Since      |
|-------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Since                         | 31/12/2025 | 31/03/2026 | 30/01/2026 | 30/04/2025 | 28/04/2023 | 30/04/2021 | 30/04/2016 | 13/02/2004 |
| Portfolio                     | 0.59%      | 1.29%      | 0.09%      | 6.52%      | 16.79%     | 5.67%      | 24.48%     | 113.50%    |
| Benchmark                     | 0.48%      | 1.52%      | 0.14%      | 6.28%      | 21.25%     | 11.87%     | 42.92%     | 202.37%    |
| Spread                        | 0.12%      | -0.23%     | -0.05%     | 0.23%      | -4.45%     | -6.20%     | -18.45%    | -88.87%    |
| Comparative benchmark         | 0.48%      | 1.52%      | 0.14%      | 6.28%      | 21.25%     | 11.87%     | 42.92%     | -          |
| Comparative Spread            | 0.12%      | -0.23%     | -0.05%     | 0.23%      | -4.45%     | -6.20%     | -18.45%    | -          |
| Comparative benchmark 2       | 0.48%      | 1.52%      | 0.14%      | 6.28%      | 21.25%     | 11.87%     | 42.92%     | -          |
| Comparative Spread 2          | 0.12%      | -0.23%     | -0.05%     | 0.23%      | -4.45%     | -6.20%     | -18.45%    | -          |
| Indice Comparatif 3           | 0.48%      | 1.52%      | 0.14%      | 6.28%      | 21.25%     | 11.87%     | 42.92%     | -          |
| Spread Comparatif Benchmark 3 | 0.12%      | -0.23%     | -0.05%     | 0.23%      | -4.45%     | -6.20%     | -18.45%    | -          |

Calendar year performance \* (Source: Fund Admin)

|                         | 2025   | 2024   | 2023   | 2022    | 2021   | 2020   | 2019   | 2018   | 2017   | 2016   |
|-------------------------|--------|--------|--------|---------|--------|--------|--------|--------|--------|--------|
| Portfolio               | 5.05%  | 5.46%  | 7.33%  | -13.38% | 4.41%  | -0.10% | 11.53% | -6.97% | 4.18%  | 12.04% |
| Benchmark               | 6.21%  | 6.45%  | 10.82% | -13.47% | 4.45%  | 4.31%  | 11.02% | -4.98% | 5.43%  | 15.58% |
| Spread                  | -1.16% | -0.99% | -3.49% | 0.08%   | -0.05% | -4.41% | 0.51%  | -1.99% | -1.25% | -3.54% |
| Comparative benchmark   | 6.21%  | 6.45%  | 10.82% | -13.47% | 4.45%  | 4.31%  | 11.02% | -4.98% | 5.43%  | 15.58% |
| Comparative Spread      | -1.16% | -0.99% | -3.49% | 0.08%   | -0.05% | -4.41% | 0.51%  | -1.99% | -1.25% | -3.54% |
| Comparative benchmark 2 | 6.21%  | 6.45%  | 10.82% | -13.47% | 4.45%  | 4.31%  | 11.02% | -4.98% | 5.43%  | 15.58% |
| Comparative Spread 2    | -1.16% | -0.99% | -3.49% | 0.08%   | -0.05% | -4.41% | 0.51%  | -1.99% | -1.25% | -3.54% |

\* Source: Fund Admin. The above results pertain to full 12-month period per calendar year. All performances are calculated net income reinvested and net of all charges taken by the Sub-Fund and expressed with the round-off superior. The value of investments may vary upwards or downwards according to market conditions.

Risk analysis (rolling) (Source: Fund Admin)

|                      | 1 year | 3 years | 5 years |
|----------------------|--------|---------|---------|
| Portfolio volatility | 2.98%  | 4.00%   | 5.25%   |
| Benchmark volatility | 2.96%  | 4.30%   | 5.90%   |

\* Volatility is a statistical indicator that measures an asset's variations around its average value. For example, market variations of +/- 1.5% per day correspond to a volatility of 25% per year. The higher the volatility, the higher the risk.

Top 10 Holdings (Source: Amundi)

|                          | PORTFOLIO |
|--------------------------|-----------|
| CHTR 4.5% 06/33 144A     | 1.64%     |
| GALCLD 8.75% 09/27 144A  | 1.52%     |
| BHCCN 10% 04/32 144A     | 1.51%     |
| NLSN 9.29% 04/29 144A    | 1.45%     |
| ADAHEA 5.125% 03/30 144A | 1.38%     |
| ALLY VAR 07/35           | 1.35%     |
| TRN 7.75% 07/28 144A     | 1.33%     |
| NEWARC 9.75% 03/33 144A  | 1.32%     |
| USACUT 9.75% 05/29 144A  | 1.31%     |
| EVRI 9.25% 07/32 144A    | 1.26%     |

Sub-Fund Statistics (Source: Bloomberg)

|                       | Portfolio | Benchmark |
|-----------------------|-----------|-----------|
| Duration <sup>1</sup> | 2.95      | 2.94      |
| DTS <sup>2</sup>      | 7.5       | 8.11      |
| Spread <sup>3</sup>   | 235.58    | 243.29    |
| Average Life          | 4.26      | 3.77      |
| Yield to Maturity     | 7.13      | 6.99      |
| Current yield **      | 7.11      | 6.76      |
| Yield to worst        | 6.77      | 6.65      |
| Average Coupon        | 7.16      | 6.65      |

<sup>1</sup> Effective Duration (Years)

<sup>2</sup> Duration Times Spread

<sup>3</sup> Option Adjusted Spread

\*\* The weighted average exposure of coupon rate to current market price of all of the portfolio's fixed income securities.

Sub-Fund Statistics (Source: Amundi)

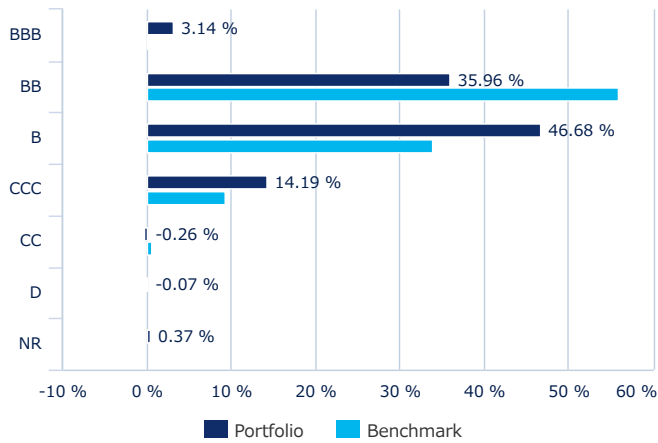
|                             | Portfolio | Benchmark |
|-----------------------------|-----------|-----------|
| Average Rating <sup>4</sup> | B+        | B+        |
| Number of Lines             | 166       | 1,881     |

<sup>4</sup> Median Rating calculated of these agencies: Fitch, Moody's, Standard & Poor's, KBRA and DBRS Morningstar.

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Portfolio breakdown by credit rating (Source: Amundi) \*

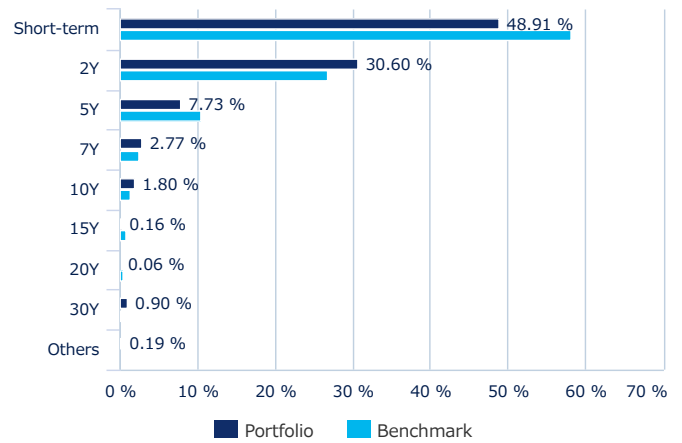
% of assets (Source : Amundi)



\* Median Rating calculated of these agencies: Fitch, Moody's, Standard & Poor's, KBRA and DBRS Morningstar.

Portfolio breakdown by maturity (Source: Amundi)

Exposure Risk (Source: Amundi)



The chart shows % of assets, including Credit Default Swaps, excluding cash. Maturity shall be understood as probable expiry of the credit risk as reflected by the market.

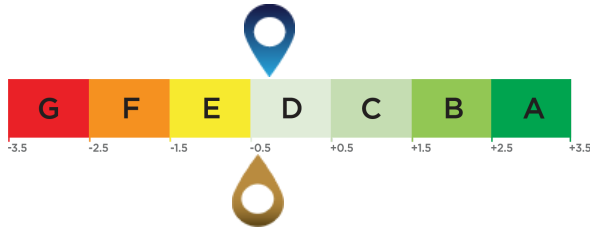
The decision of the investor to invest in the promoted fund should take into account all the characteristics or objectives of the fund. There is no guarantee that ESG considerations will enhance a fund's investment strategy or performance. The funds promoted environmental or social characteristics, but does not have as its objective a sustainable investment. Please refer to the Amundi Responsible Investment Policy and the Amundi Sustainable Finance Disclosure Statement available at [Amundi.com/legal-documentation](https://www.amundi.com/legal-documentation). For more product-specific information, please refer to the Prospectus and the Fund's Pre-contractual Document (PCD) available at [Amundi.com](https://www.amundi.com).

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**AVERAGE ESG RATING (source : Amundi)**

Environmental, social and governance rating

**ESG Investment Universe: 100% ICE BOFA US HIGH YIELD INDEX**



**Investment Portfolio Score:** -0.27

**ESG Investment Universe Score<sup>1</sup>:** -0.42

**ESG Coverage (source: Amundi) \***

|   | Portfolio | ESG Investment Universe |
|---|-----------|-------------------------|
| Percentage with an Amundi ESG rating <sup>2</sup>   | 83.86%    | 85.11%                  |
| Percentage that can have an ESG rating <sup>3</sup> | 98.43%    | 100.00%                 |

\* Securities that can be rated on ESG criteria. The total may be different from 100% to reflect the real exposure of the portfolio (cash included).

**ESG Terminology**

**ESG criteria**

The criteria are extra-financial criteria used to assess the Environmental, Social and Governance practices of companies, states or local authorities:  
 "E" for Environment (energy and gas consumption levels, water and waste management, etc.).  
 "S" for Social/Society (respect for human rights, health and safety in the workplace, etc.).  
 "G" for Governance (independence of board of directors, respect for shareholders' rights, etc.)

**ESG Rating**

**The issuer's ESG rating:** each issuer is assessed on the basis of ESG criteria and obtains a quantitative score, the scale of which is based on the sector average. The score is translated into a rating on a scale from A (highest rating) to G (lowest rating). The Amundi methodology provides for a comprehensive, standardised and systematic analysis of issuers across all investment regions and asset classes (equities, bonds, etc.).

**ESG rating of the investment universe and the portfolio:** the portfolio and the investment universe are given an ESG score and an ESG rating (from A to G). The ESG score corresponds to the weighted average of the issuers' scores, calculated according to their relative weighting in the investment universe or in the portfolio, excluding liquid assets and non-rated issuers.

**Amundi ESG Mainstreaming**

In addition to complying with Amundi Responsible Investment Policy<sup>4</sup>, Amundi ESG Mainstreaming portfolios have an ESG performance objective that aims to achieve a portfolio ESG score above the ESG score of their ESG Investment universe.

<sup>1</sup> The investment universe reference is defined by either the fund's reference indicator or an index representative of the ESG-related investable universe.

<sup>2</sup> Percentage of securities with an Amundi ESG rating out of the total portfolio (measured in weight) that can be related.

<sup>3</sup> Percentage of securities for which an ESG rating methodology is applicable out of total portfolio (measured in weight).

<sup>4</sup> The updated document is available at <https://www.amundi.com/int/ESG>.

**Sustainability Level (source : Morningstar)**



The sustainability level is a rating produced by Morningstar that aims to independently measure the level of responsibility of a fund based on the values in the portfolio. The rating ranges from very low (1 Globe) to very high (5 Globes).

Source Morningstar ©

Sustainability Score - based on corporate ESG risk analysis provided by Sustainalytics used in the calculation of Morningstar's sustainability score.

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SRI Terminology

**Socially Responsible Investment (SRI)**

The SRI expresses sustainable development objectives in investment decisions by adding Environmental, Social and Governance (ESG) criteria in addition to the traditional financial criteria.

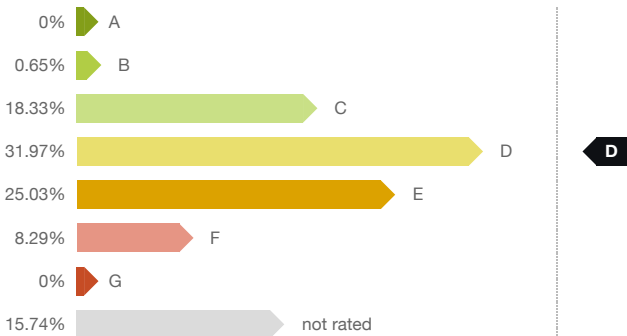
SRI thus aims to balance economic performance and social and environmental impact by financing companies and public entities which contribute to sustainable development whatever their business sector. By influencing the governance and behaviour of stakeholders, SRI promotes a responsible economy.

**AVERAGE ESG RATING (source : Amundi)**

Environmental, social and governance rating

**ESG Benchmark**

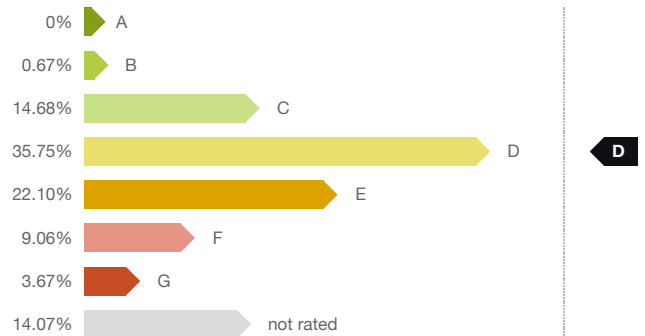
**Of Portfolio<sup>3</sup>**



**Evaluation by ESG criteria (Source: Amundi)**

|                |   |
|----------------|---|
| Environment    | D |
| Social         | D |
| Governance     | D |
| Overall Rating | D |

**From the universe of reference<sup>3</sup>**



**Coverage of ESG<sup>1</sup> analysis (Source: Amundi)**

|  |        |
|--|--------|
| Number of issuers in the portfolio                 | 125    |
| % of the portfolio with an ESG rating <sup>2</sup> | 83.92% |

**Sustainability Level (source : Morningstar)**



The sustainability level is a rating produced by Morningstar that aims to independently measure the level of responsibility of a fund based on the values in the portfolio. The rating ranges from very low (1 Globe) to very high (5 Globes).

**SRI according to Amundi**

Rating scale from A (best score) to G (worst score)



**An SRI portfolio follows these rules :**

- 1 - Exclusion of E, F and G scores<sup>1</sup>
- 2 - Overall portfolio rating of C or above
- 3 - Overall portfolio rating above the benchmark index/investment universe rating
- 4 - ESG rating for 90% minimum of portfolio stock<sup>2</sup>

<sup>1</sup> If an issuer's rating is downgraded to E, F or G, the manager has a period of three months in which to sell the security. A tolerance is authorized for buy and hold funds.

<sup>2</sup> Outstanding securities in terms of ESG criteria excluding cash assets.

<sup>3</sup> The investment universe is defined by the fund's reference indicator. If the fund does not have an indicator, it is defined by type of security, geographic zone and investment themes and business sectors.

## Important information

This is a marketing communication. Please refer to the prospectus / information document and to the KID/KIID before making any final investment decisions.

This document contains information about investment services provided by the Amundi group companies and Victory Capital Management Inc. or undertakings for collective investment in transferable securities or open-ended umbrella Irish collective asset- management vehicles (the "Funds") established under the laws of Luxembourg and authorised for public distribution by the Commission de Surveillance du Secteur Financier or the laws of Ireland and authorized for public distribution by the Central Bank of Ireland. The management company of:

- Amundi Funds, Amundi Fund Solutions, First Eagle Amundi and Amundi Index Solutions is Amundi Luxembourg S.A., 5, allée Scheffer, L-2520 Luxembourg;
- CPR Invest is CPR Asset Management, 91-93 Boulevard Pasteur, 75015 Paris, France;
- KBI Funds ICAV and Amundi Fund Solutions ICAV is Amundi Ireland Limited, 1 George's Quay Plaza, George's Quay, Dublin 2, Ireland.

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Please note that the management company may decide to terminate the arrangements made for the marketing of its collective investment undertakings in a Member State of the EU in respect of which it has made a notification.

A summary of information about investors' rights and collective redress mechanisms can be found in English on the regulatory page at <https://about.amundi.com/Metanav-Footer/Footer/Quick-Links/Legal-documentation>.

Investment involves risk. Investment return and the principal value of an investment in the Funds or other investment product may go up or down and may result in the loss of the amount originally invested. The decision of an investor to invest in the Funds should take into account all the characteristics or objectives of the Funds. **Past performance does not predict future results.** All investors should seek professional advice prior to any investment decision, in order to determine the risks associated with the investment and its suitability. It is the responsibility of investors to read the legal documents in force in particular the current prospectus for each Fund. Subscriptions in the Funds will only be accepted on the basis of their latest prospectus in English or in local language in EU countries of registration, and/or the Key Investor Information Document / Key Information Document ("KIID"/ "KID" available in local language in EU countries of registration) which, together with the latest annual and semi-annual reports may be obtained, free of charge, at the registered office of Amundi Luxembourg S.A. or at [www.amundi.lu](http://www.amundi.lu). In Italy, this documentation is available at [www.amundi.it](http://www.amundi.it). In Ireland, this documentation is available at [www.amundi.ie](http://www.amundi.ie) or, for KBI Funds ICAV, at [www.kbiglobalinvestors.com](http://www.kbiglobalinvestors.com). Information relating to costs and charges of the Funds may be obtained from the KIID/KID.

The performance data do not take account of the commissions and costs incurred on the issue and redemption of units/shares of the Funds.

Information on sustainability-related aspects can be found at <https://about.amundi.com/Metanav-Footer/Footer/Quick-Links/Legal-documentation>.

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For Funds recognised under OFR: UK investors should consider getting financial advice before deciding to invest in a Fund, see the prospectus of the Fund for more information and be aware that: (i) each Fund is authorised overseas, but not in the UK; (ii) the protections afforded by and the rules of, the UK regulatory system, generally will not apply to an investment in a Fund, including the Financial Ombudsman Service ("FOS"), and as such UK investors may not be able to seek redress from the FOS for a complaint related to a Fund, its operator and/or its depositary; and (iii) compensation for any claims for losses suffered as a result of the operator and/or the depositary of a Fund being unable to meet its/their liabilities to UK investors, are unlikely to be covered under the UK Financial Services Compensation Scheme.

For Funds recognised under the TMPR: Potential investors in the UK should be aware that none of the protections afforded by the UK regulatory system will apply to an investment in a Fund and that compensation will not be available under the UK Financial Services Compensation Scheme.

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In **France**, a free prospectus is available from Amundi Asset Management, 91-93 boulevard Pasteur -75015 Paris - France - 437 574 452 RCS Paris France or from the centralisateur of the Funds which in the case of Amundi Funds, Amundi Index Solutions and CPR Invest SICAV is CACEIS Bank SA, 1-3 place Valhubert, 75013 Paris and in the case of First Eagle Amundi SICAV is Société Générale, 29 Boulevard Haussmann, 75008 Paris.

In **Germany**, for additional information on the Fund, a free prospectus may be requested from Amundi Deutschland GmbH, Arnulfstr. 124-126 80636 Munich, Germany (Tel. +49.89.99.226.0). The information and paying agent for Amundi Fund Solutions ICAV is Marcard Stein & CO AG, Ballindamm 36, 20095 Hambourg, Germany.

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**Important information**

In **Austria** the paying agents for Funds registered for public distribution are, in respect of Amundi Fund Solutions: UniCredit Bank Austria AG, Rothschildplatz 1, A-1020 Vienna; Amundi Funds, Amundi Index Solutions and First Eagle Amundi: Société Générale, Vienna Branch, Prinz Eugen Strasse 8 - 10/5/Top 11, A-1040 Vienna; CPR Invest: Raiffeisen Bank International AG, Am Stadtpark 9, A-1030 Wien; and KBI Funds ICAV: Erste Bank der oesterreichischen Sparkassen AG, Am Belvedere 1, A-1100 Vienna.

In **Spain**, the Funds are foreign undertakings for collective investment registered with the CNMV and numbered Amundi S.F. (493); Amundi Fund Solutions (1333); Amundi Fund Solutions ICAV (1969); Amundi Funds (61) First Eagle Amundi (111); Amundi Index Solutions (1495); CPR Invest (1564) and KBI Funds ICAV (1248). Any investment in the Funds or their respective sub-funds must be made through a registered Spanish distributor. Amundi Iberia SGIIC, SAU, is the main distributor of the Funds in Spain, registered with number 31 in the CNMV's SGIIC registry, with address at Pº de la Castellana 1, Madrid 28046. A list of all Spanish distributors may be obtained from the CNMV at [www.cnmv.es](http://www.cnmv.es). Units/shares may only be acquired on the basis of the most recent prospectus, key investor information document and further current documentation, which may be obtained from the CNMV.

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